

# **QUICK REFERENCE GUIDE**

May 31, 2024

## Load Assets into Asset Management (AMIF1000)

This guide covers how to manually run the process to integrate records that are in the Transaction Loader Tables (INTFC\_PHY\_A and INTFC\_FIN) into Asset Management to create Assets. This process runs in the Overnight batch. At that time, all transactions with a "Pending" Load Status are processed.

### **Step 1: View the Review Interface Transaction Page**

Before running this process, you should navigate to the "Review Interface Transaction" page to review the records in the Transaction Loader Tables (INTFC\_PHY\_A and INTFC\_FIN) that are available for integration with this process. Only transactions with a "Pending" Load Status are processed. Refer to the "<u>Review Interface</u> <u>Transactions</u>" guide for assistance.

### **Step 2: Run the Load Assets into Asset Management Process**

Navigation Options	Navigation Path				
Navigation Collection	Accounting, Asset Management, Asset Interface, Interface Processes, Load Assets into AM – AMIF1000.				
Asset WorkCenter	Accounting, Asset Management, Asset Management WorkCenter, Report/Queries tab, Interface Section, Load into AM, Transaction Loader.				

1. Navigate to the Load Assets into AM- AMIF1000 page using one of the options below.

- 2. Select an existing Run Control ID or add a new Run Control ID for the process.
- 3. At the Load into AM page, enter the request parameters as described below.

Field Name	Field Description
*Request ID	Enter a Request ID.
*Process Frequency	Select "Process Once."
Interface ID – To Interface ID	Optionally, enter the Interface ID and To Interface ID. Refer to the "Review Interface Transactions" guide. These values can be found on this page.
*AM Business Unit	Enter a Business Unit.

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4. Select the **Run** button.

Load into AM		
Run Control ID Default	Report Manager Process Monitor	Run
Run Control Parameters	Q I I< I I I View All	
*Request ID     1       Interface ID     0       AM Business Unit     G1001     Q	Process Frequency Once  To Interface ID O System Source	
✓ Find Trans Load ID (optional)		
System Source	Load Type	~
AM Business Unit	Load Status Pending	~

5. The Process Scheduler Request page displays. Accept the default Transaction Loader process and select the **OK** button.

Process Scheduler Request										
	User ID	Run Control ID Default								
	Server Name	PSUNX	~ I	Run Date 01/26/2024						
	Recurrence   Run Time 2:56:33PM  Reset to Current Date/Time  Time Zone CST Q				ate/Time					
Process List										
Select	Description		Process Name	Process Type	* Туре	*Format	Distribution			
	Transaction Loader		AMIF1000	Application Engine	Web 🗸	TXT 🗸	Distribution			
OK Cancel										

- 6. Select the **Process Monitor** link and monitor the process on the Process List page.
- 7. After the process has successfully completed, verify that the assets were created in Asset Management:
  - Navigate to the Search for an Asset page to view the assets that have been created. Refer to the "Use Search for an Asset Page" guide for assistance.
  - You can also navigate to the Review Interface Transactions page to verify that the Load Status is "Loaded" If the process was not successful and the Load Status is "In Process" or "ERROR", contact SWIFT Module Support at the contact information listed below.

If you have questions, contact SWIFT Module Support at <u>AgencyAssistance.MMB@state.mn.us.</u>